

At Providence Partners, you have access to our team of specialists to talk to that will serve you as a “partner” in business, making sure you have the resources you need to be successful.

Director of the Gulf Coast

Jay Stubbs, CLU

(251) 604-7024

jstubbs@jaystubbs.com

Managing Partner Alabama

Andy Martin, CLU, ChFC

(205) 222-1225

amartin@providencebenefits.com

Executive Assistant

Vicki Miller

(205) 848-8100, ext 3

vmiller@providencepartners.org

Life Insurance Solutions

- Direct with **Lincoln Financial**
 - Term, Indexed Universal Life Insurance
- Direct with **American National**
 - Whole, Indexed Universal Life Insurance
- Direct with **One America**
 - Whole Life Insurance
- Brokerage with **Milner Financial**
 - All Life Insurance Products
 - Impaired Underwriting Specialists

Life Specialists to Call

Lincoln : American National

Jay Stubbs – Andy Martin – Vicki Miller

One America

Jonathan Whipple : (866) 960-8233

JonathanWhipple.isp@oneamerica.com

Steve Melchiorri : (732) 693-2878

Milner Financial

Matt Carter : (770) 558-8910

Long Term Care Solutions

- Direct with **Lincoln Financial**
 - MoneyGuard, Hybrid Product
- Direct with **One America**
 - Asset Care, Hybrid Product
 - Annuity Care
- Brokerage with **Milner Financial**
 - Nationwide’s Care Matters, Hybrid Product
 - Nationwide’s Care Matters Together, Hybrid
 - Securian’s Secure Care, Hybrid Product
 - Mutual of Omaha Traditional LTC

LTC Specialists to Call

Lincoln MoneyGuard

Mark Buehner : (484) 626-3822

One America Asset / Annuity Care

Kevin Riley : (205) 999-9972

Milner Financial

Kandi Williams : (678) 252-1728

Disability Income Solutions

- Brokerage with **Secura Consultants**
 - Individual Disability, Executive Carve-out
 - Special Markets, Impaired Risk
 - Multi-life Disability

Secura Consultants

Carter Kowalski

(952) 641-5203

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Corporate Owned Life Solutions (COLI)

- Brokerage with **National Benefits Group**
 - Business Owner Planning Market
 - Non-Qualified Deferred Compensation
 - Corporate Buy-Sell
 - Corporate Key Person
 - Multi-Life Guaranteed Issue
 - Banking Market
 - Bank Owned Life Insurance (BOLI)

National Benefits Group

Dave Soczek
(952) 449-4055

Group Benefit Solutions

- Core Employee Benefits
 - Small-Medium-Large Employers
 - Plan Design
 - Enrollment
 - Service
- Group Benefits Market Training
- Medical GAP Coverage
- Third Party Administration Services
Bay Bridge Administrators

Specialists to Call

John Hurry
Employee Benefits Proposals
(205) 531-5794
jhurry@providencebenefits.com
Chris Harris : Mitchel Henderson
Medical GAP Proposals
(205) 848-8100
GAP Customer Service : Sharon Smith
ssmith@providencebenefits.com
Bay Bridge Administrators
Andy Goodwin : (770) 843-3982

Annuity Solutions

- Direct with **Lincoln Financial**
 - MYGAs, Indexed Annuities
- Direct with **American National**
 - MYGAs, Indexed Annuities
- Direct with **One America**
 - LTC Annuity
- Brokerage with **Milner Financial**
 - All Annuity Products

Specialists to Call

Lincoln Annuity
Matt Wunderlich : (484) 626-3822
American National Annuity
Dana Boren : 888-501-4043 Ext 5826
One America Annuity Care
Kevin Riley : (205) 999-9972
Milner Financial
Chris Long : (770) 558-8904

With Providence Partners, You Have a Choice in How You Do Your Business

100% Agent of Record

Joint-Work / Specialist

Refer to Providence

Partner with Providence

